



## **Kristin Coffey, CVA, CDFA**

Managing Director

### **PROFESSIONAL OVERVIEW**

Kristin has over 25 years of experience in the finance industry, working as a financial analyst, business valuation analyst, and consultant. Before joining South Park Advisors, Kristin served as a senior consulting manager at Chiampou Travis Besaw & Kershner, LLP, a full-service accounting firm in Buffalo, NY. Additionally, Kristin has held positions with Bonadio & Co., LLP, Mengel, Metzger, Barr & Co. LLP, and Empire Valuation Consultants, LLC. Her vast experience includes valuations of various equity classes for companies operating in the manufacturing, construction, retail, healthcare, and professional services industries, among others. In addition, her diverse valuation portfolio includes company and/or equity sales, estate and gift taxes, litigation services, ESOPs, recapitalizations, management planning purposes, marital dissolution, and partnership disputes.

Additionally, Kristin completed Collaborative Practice Training and Divorce Mediation Training in 2019-2020 to enhance her abilities as a financial neutral facilitator in a collaborative divorce setting. Kristin is a member of the New York State Council on Divorce Mediation (NYSCDM) and the Collaborative Law Association of the Rochester Area (CLARA).

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### **PROFESSIONAL AFFILIATIONS**

National Association of Valuators and Analysts (NACVA)

New York State Council on Divorce Mediation (NYSCDM)

Collaborative Law Association of the Rochester Area (CLARA)

### **PROFESSIONAL EXPERIENCE**

Chiampou Travis Besaw & Kershner LLP  
– Senior Consulting Manager,  
2018-2021

ValuQuest, LLC – Principal, 2017-2018

Mengel, Metzger, Barr & Co. LLP –  
Director Business Valuation Services,  
2009-2016

Empire Valuation Consultants –  
Valuation Associate, 2005-2009

### **EDUCATION, CREDENTIALS, AND SPECIAL TRAINING**

Certified Divorce Financial Analyst (CDFA®)

Certified Valuation Analyst (CVA®)

MBA, Finance, Fordham University

BA, Psychology and Political Science, Hobart & William Smith Colleges

### **INDUSTRY EXPERTISE**

Her experience is diverse and includes experience as a financial neutral in collaborative divorce cases. Additionally, Kristin has prepared hundreds of valuations for the following types of business, to name just a few:

Investment and Real Estate Holdings	Retail Services	Commercial Moving & Logistics
Construction Management	Professional Services	Auto Repair Shops
Real Estate Management	Beverage Distributors	Oil & Gas Extraction
HVAC Installation, Services, Parts, & Distribution	Commercial & Industrial Design-Build	Precision Parts & Components
Specialized Packaging	Manufacturing Companies	Government Contractors
Hospitality & Restaurants	Industrial Parts, Wholesale & Retail	Start-Up Companies
Pharmacies	Energy/Utilities	
Commercial Construction	Food Service Companies	