



## Janet M Chase, ASA, CPA, ABV

Managing Director

### Professional Overview

Janet has more than 20 years of experience providing valuation and litigation services to both private and public companies ranging in size from less than \$1 million to over \$10 billion in sales. Her experience includes leadership roles at a Big 4 Accounting Firm, as well as executive involvement in global transactions for iconic brands such as Bausch & Lomb and Ray Ban. Janet's experience includes financial reporting, litigation & dispute resolution, deal advisory, economic damages, bankruptcy restructuring, lost profits, tax advisory, mergers & acquisitions, corporate strategy, tax compliance and planning, purchase price allocations, impairment analysis, intangible assets, portfolio valuation, fair value analysis, stock options & warrants, and equity valuation.

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### Education

MBA, William E Simon School at the University of Rochester

BA, Mathematics, University of Rochester

### Professional Affiliations

American Society of Appraisers (ASA)

American Institute of Certified Public Accountants (AICPA)

Certified Public Accountant (CPA) State of Arizona

Certified Public Accountant (CPA) State of Florida

Certified Public Accountant (CPA) State of New York

Arizona Society of CPAs (ASCPA)

Florida Institute of Certified Public Accountants (FICPA)

New York State Society of CPAs (NYSSCPA)

Real estate holdings  
Investment companies  
Pharmaceuticals  
Machinery  
Hedge funds  
Start-up companies  
Info. technology/SaaS

Automotive  
Medical Supply/Device  
Software  
Consumer Finance  
Venture Capital  
Construction  
Apparel/Textiles  
Foodservice

Manufacturing  
Distribution  
Retail/Service  
Technology  
Professional services  
Pharmacies  
Healthcare related

Her industry experience is diverse and includes, but is not limited to, the preparation of hundreds of valuation reports for the following types of businesses:

Janet is designated as an Accredited Senior Appraiser of the American Society of Appraisers (ASA). Certification requirements include 10,000 hours (i.e., five years) of prior business valuation experience, the completion of mandatory coursework and exams, and the submission of a business valuation report for review by the International Boards of Examiners. Periodic recertification and continuing education is required to maintain accreditation status. The ASA is the leading and most respected credentialing organization for business valuation professionals. Janet has also served as past President of the Miami-Dade Chapter of the ASA.

Additionally, Janet holds the Accredited in Business Valuation (ABV) credential of the American Institute of Certified Public Accountants (AICPA) as a CPA finance professional. A minimum of 1,500 hours of prior business valuation experience is required to be granted the credential and its holders are subject to annual recertification and continuing education requirements.